

Phillip A. Dyer, CFP®, RLP®



Certified Financial Planner

Phil Dyer, CFP®, RLP® is deputy director, financial education at MOAA. Phil attended the United States Military Academy at West Point and was commissioned as a second lieutenant in 1985. He served on active duty as an armor officer with duty assignments in Germany and Ft. Knox, Ky., and achieved the rank of captain. After separating from active duty in 1990 to pursue opportunities in the private sector, he worked in pharmaceutical sales as an institutional healthcare consultant.

He transitioned to financial planning in 1997 and specializes in financial education, employee benefits, and military-to-civilian transition educational programs. He has presented over 400 educational briefings for corporate, non-profit, military, and educational organizations over the last 13 years. He writes regular financial columns for *Military Officer* and *Military Spouse* magazines and is frequently quoted in the media on military financial planning issues. He resides with his family in Baldwin, Md.

MOAA position: Deputy Director, Benefits Information Department; Certified Financial Planner